Thaver, Ringoen & Macdonald

50 California Street, Suite 2800 San Francisco, California 94111 Telephone (415) 986-8400 TWX 910-372-7395 GREAT AMMG SFO

March 27, 1980

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INTERSTATE COMMERCE COMMISSION

Ms. Agatha L. Mergenovich Secretary of the Interstate Commerce Commission Twelfth Street & Constitution Avenue, N.W. Washington, D.C.

Re: Documentation filed under Recordation Number 9860-B on November 20, 1978

Dear Madam:

I enclose for filing by the Interstate Commerce Commission pursuant to 49 USC Section 11303 the following document:

> NOTICE OF RENUMBERING PURSUANT TO LEASE DATED AS OF OCTOBER 15, 1978 **COVERING 12 LOCOMOTIVES** executed by Great American Management Services, Inc., March 27, 1980.

This renumbering is required because the original user under sublease (the Rock Island Railroad) is being liquidated and the equipment is being repositioned with a new user under a new sublease and with the new user's road numbers, which are identified in the Notice.

We understand you will cross reference this renumbering change with respect to the parties to the Lease bearing the above-referenced Recordation Number.

Please Cross Inder sender Grand Trusk Wastern Railroad Company. The 16,00 Fee pd. Please file, stamp and return two copies of the above document to the bearer of

this letter.

GREAT AMERICAN MANAGEMENT SERVICE

By: Tom E. Pollod -

These one is

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NOTICE OF RENUMBERING PURSUANT
TO LEASE DATED AS OF OCTOBER 15, 1978

COVERING 12 LOCOMOTIVES

RECORDATION NO. 2860 - 4 1425

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INTERSTATE COMMERCE COMMISSION

RECITALS:

Great American Management Services, Inc. ("Sublessor") and First Security State Bank as Owner Trustee entered into a lease dated as of October 15, 1978 (the "Lease") of 12 Locomotives (the "Cars") bearing road numbers ROCK 4368 to ROCK 4379, all inclusive, which Lease was recorded with the Interstate Commerce Commission pursuant to Section 20c of the Interstate Commerce Act (now 49 USC Section 11303) and assigned recordation number 9860-B. Sublessor and William M. Gibbons, Trustee of the Property of Chicago, Rock Island and Pacific Railroad Company (the "Initial Sublessee") entered into a sublease dated as of October 15, 1978 (the "Sublease") of the Cars, which Sublease was recorded with the Interstate Commerce Commission pursuant to said Section 20c of the Interstate Commerce Act and assigned recordation number 9860-D. The Sublease is being terminated by Sublessor and the Initial Sublessee, and Sublessor is entering into a new Sublease (the "New Sublease") with Grand Trunk Western Railroad Company dated as of October 15, 1978 with respect to the same Cars.

Section 5 of the Prime Lease provides that the cars may be renumbered provided that the Lessor thereunder and Vendor identified therein shall have been given notice of the renumbering and the notice shall have been duly filed, recorded and deposited by the Sublessor in such locations as the Prime Lease had been filed, recorded and deposited.

NOW, THEREFORE, Sublessor serves this Notice that the Cars will be renumbered as follows:

FROM

TO

ROCK 4368 - ROCK 4379

67W 5850 - 5861

IN WITNESS WHEREOF, Great American Management Services, Inc. has caused this Notice to be executed by its duly authorized officer and its corporate seal to be affixed this 27% day of March, 1980.

ATTEST:

GREAT AMERICAN MANAGEMENT SERVICES, INC.

: 1 om E. Pollas

(Notarization Attached)

STATE OF CALIFORNIA,)

COUNTY OF SAN FRANCISCO,)

On this 27th day of June, 1978, before me personally appeared Tom E. Pollock, III, to me personally known, who, being by me duly sworn, says that he is Vice President of GREAT AMERICAN MANAGEMENT SERVICES, INC. that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Sharon N Samuel
Notary Public

[Notarial Seal]

